

# TRANSACTION REQUEST FORM

Valid only for non-IRA accounts

## SECTION 1: Account Information

Account Number

Owner's Name (Last, First, Middle Initial)

Social Security Number

Date of Birth (MM/DD/YY)

Joint Owner (if applicable)

Address of Residence

City, State, Zip Code

( )

( )

Day Phone

Evening Phone

E-mail Address

## SECTION 2: Purchase Request

Purchases will be made at the next determined price after your instructions are received in good order. Requests for purchases on a specific date or at a specific price will not be honored.

**How would you like to make your fund purchase?**

	Check	ACH				
Fund Name	Fund Number	Ticker	Amount	or	Percent	%
WesMark Large Company Fund	6803	WMKGX	\$ _____		_____	%
WesMark Government Bond Fund	6804	WMBDX	\$ _____		_____	%
WesMark Balanced Fund	6805	WMBLX	\$ _____		_____	%
WesMark West Virginia Municipal Bond Fund	6802	WMKMX	\$ _____		_____	%
WesMark Small Company Fund	6801	WMKSX	\$ _____		_____	%
WesMark Tactical Opportunity Fund	6806	WMKTX	\$ _____		_____	%
<b>Total</b>			<b>\$</b> _____		<b>100</b>	<b>%</b>

**Please Note:** Bank information must be on file prior to the request for purchase or redemption. If you choose to have proceeds sent to an address or bank other than that on file, please complete Section 5.

## SECTION 3: Redemption Request

Redemptions will be made at the next determined price after your instructions are received in good order. Requests for redemptions on a specific date or at a specific price will not be honored.

**How would you like your redemption proceeds sent to you?**

	Check (will be mailed to the address on record)	ACH				
Fund Name	Fund Number	Ticker	Amount	or	Percent	%
WesMark Large Company Fund	6803	WMKGX	\$ _____		_____	%
WesMark Government Bond Fund	6804	WMBDX	\$ _____		_____	%
WesMark Balanced Fund	6805	WMBLX	\$ _____		_____	%
WesMark West Virginia Municipal Bond Fund	6802	WMKMX	\$ _____		_____	%
WesMark Small Company Fund	6801	WMKSX	\$ _____		_____	%
WesMark Tactical Opportunity Fund	6806	WMKTX	\$ _____		_____	%
<b>Total</b>			<b>\$</b> _____		<b>100</b>	<b>%</b>

**Please Note:** Bank information must be on file prior to the request for purchase or redemption. If you choose to have proceeds sent to an address or bank other than that on file, please complete Section 5.

This form may not be used to elect a cost basis method or make changes to the cost basis method on your account. The cost basis of covered shares is determined using Average Cost, unless you have elected a different accounting method. To elect a different method, please complete a Cost Basis Election form or submit a letter of instruction. Non-covered shares are redeemed prior to covered shares unless otherwise specified at the time of the redemption.



